

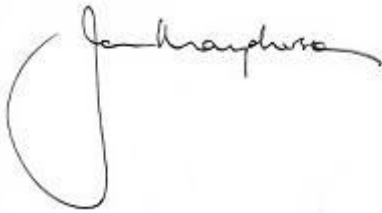
Level 2, 95 Coventry St,
South Melbourne VIC 3025 Australia

31st January 2007

ASX Announcements

FRESHTEL HOLDINGS (ASX:FRE)

Please be advised of a small correction to yesterday's appendix 4C cover letter. As previously announced the correct number of shares issued to Tesco, as approved by shareholders on the 22nd of December 2006, was 17,135,453.

A handwritten signature in black ink, appearing to read 'Jan Macpherson', with a large, stylized initial 'J' on the left.

Jan Macpherson
Company Secretary